Native

Migrations

Jan – Jun 2026



India Talent Summary

Private Banking

Private Banking

Key senior movements

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Jan – Jun 2026

NAME	NEW TITLE	COMPANY MOVED FROM	COMPANY MOVED TO
Joseph Thomas	Co Head – First Families	Kotak Private	wealth 360ONE
Sahil Grover	Co Head – First Families	Waterfield Advisors	wealth 360ONE
Varun Sikka	Executive Director	Kotak Private	wealth 360ONE
Karan Dhillon	Executive Director	Kotak International Equities	wealth 360ONE
Vidushi Tandon	Executive Director	ASK Private	wealth 360ONE
Rashi Kedia Agrawal	Senior Managing Partner	Kotak Private	wealth 360ONE
Varun Bhasin	Managing Partner	Kotak Private	wealth 360ONE
Kunal Bajaj	Managing Partner	Kotak Private	wealth 360ONE
Dhaval Parikh	Senior Managing Partner and Market Head	HSBC	ASK Private Wealth
Vimal Ojha	Managing Partner - Head North HNI	Dezerv	ASK Private Wealth
Gaurav Mehta	Founding Partner & CBO	LGT Wealth	Centricity Together Forward
Kartik Kini	Founding Member & Chief Strategy Officer	Waterfield Advisors	Centricity Together Forward

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NAME	NEW TITLE	COMPANY MOVED FROM	COMPANY MOVED TO
Saurabh Rungta	Deputy CEO & CIO	Avendus	Centrum Wealth
Navdeep Chawla	Executive Director	Aditya Birla Capital	Client Associates
Saket Lakhotia	Co-Founder & Group CEO	Client Associates	Daksham Capital
Astha Mago	Co-Founder & COO	Client Associates	Daksham Capital
Mohit Dhingra	Co-Founder & Executive Director	Client Associates	Daksham Capital
Utsav Chandra	Regional Head – North & East	Axis Bank	DBS
Neeraj Mahajan	Chief Business Officer	Kotak Private	Godrej Wealth
Rohit Sinha	Principal Partner & Regional Head	DBS Bank	Godrej Wealth
Kalpesh Dave	Executive Director	Bajaj Capital	Groww
Jay Ahuja	Managing Partner	Nuvama Private	IIFL Capital
Aditya Bhandari	Executive Director	Centrum Wealth	IIFL Capital
Milind Muchala	EVP - Head of Equity	Julius Baer	IIFL Capital

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NAME	NEW TITLE	COMPANY MOVED FROM	COMPANY MOVED TO
Karambir Singh Lehl	Head Private Banking - South	Axis Burgundy Private	IDFC FIRST Bank
Aman Rajoria	Head – Affluent Banking	Aditya Birla Capital	IndusInd Bank
Rohit Suri	CEO - UHNI	Avendus	IONIC WEALTH BY ANGEL ONE
Amit Jaiswal	Senior Director	HDFC Bank	Julius Bär
Ashim Sibal	Senior Director	Axis Burgundy Private	kotak | PRIVATE
Hirendra Vishwakarma	Director	ICICI Bank	kotak | PRIVATE
Ashokan Arunachalam	Senior Director	ICICI Bank	LGT Wealth India
Sudhanshu Awasthi	Managing Partner	Sanctum Wealth	motilal oswal Private Wealth
Gaurav Vij	Managing Partner	Sanctum Wealth	motilal oswal Private Wealth
Jaydeep Ugrankar	Managing Partner	Sanctum Wealth	motilal oswal Private Wealth
Poonam Bhardwaj	Managing Partner	Kotak Private	motilal oswal Private Wealth
Tajinder Pal Singh Bhatia	Founding Member & President	Centrum Wealth	neo Do Good.

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NAME	NEW TITLE	COMPANY MOVED FROM	COMPANY MOVED TO
Kartik Sabharwal	Managing Director	Centrum Wealth	neo Do Good.
Gaurav Khosla	Managing Director	Centrum Wealth	neo Do Good.
Ravi Srivastava	Managing Director	Axis Burgundy Private	neo Do Good.
Suman Chakravarthy	Head- Tamil Nadu	Axis Burgundy Private	neo Do Good.
Pankaj Walia	Co-Founder	Standard Chartered Bank	Nexedge
Gaurav Kulshreshtha	Chief Investment Officer	IIFL Capital	Nexedge
Dhillon Jaiveet	Founding Team - Market Head	Standard Chartered Bank	Nexedge
Santosh Meena	Founding Team	ASK Private	Nexedge
Varun Menon	Founding Team	ASK Private	Nexedge
Joyeeta Nair	Senior Principal Partner	Dandu Group Family Office	nuvama private
Raminder Bhatia	Senior Partner	ASK Investment Managers	nuvama private
Chirag Anandpara	Practice Head	Sanctum Wealth	nuvama private

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NAME	NEW TITLE	COMPANY MOVED FROM	COMPANY MOVED TO
Ashish Shroff	Practice Head	Taurus Wealth	nuvama private
Deepak Mohan	Executive Director	Trifecta Capital Advisors	Sanctum Wealth
Neeraj Wadhawan	Managing Partner	IndusInd Bank	standard chartered
Jayant Malhotra	Director	360 One Wealth	standard chartered
Vanusha Dhas	Executive Director	Nuvama Private	standard chartered
Ashish Saxena	Director – Head Investments & Products	Deustche Investment India	SYSTEMATIX GROUP Investments Re-defined
Premal Desai	Co-Founder – Sr. Executive Director	Neo Wealth and Asset Management	tgw | TriGen Wealth Rise Above, Build Beyond.

Financial Services

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Ayesha D'Souza

Managing Partner



Sonali Puri

Managing Partner



Shalinee Udmale

Partner
Tech, Digital and Analytics



Shujat Ali

Partner
Wealth Management



Ruchi Thakkar

Associate Partner
Capital Markets & Asset Management



Arihant Barmecha

Associate Partner
Private Equity / Venture Capital



Vinal Vikamshi

Associate Partner
Corporate Functions



Karan Dalal

Director
Private Equity / Venture Capital



Bhavik Doshi

Director
Consumer Lending and Insurance



Soumyajit Paul

Associate Director
Wealth Management



Shahzeb Alam

Associate Director
Middle East Financial Services



Radha Mulani

Associate Director
Corporate Functions

Contact Us

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Mumbai

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Gurgaon

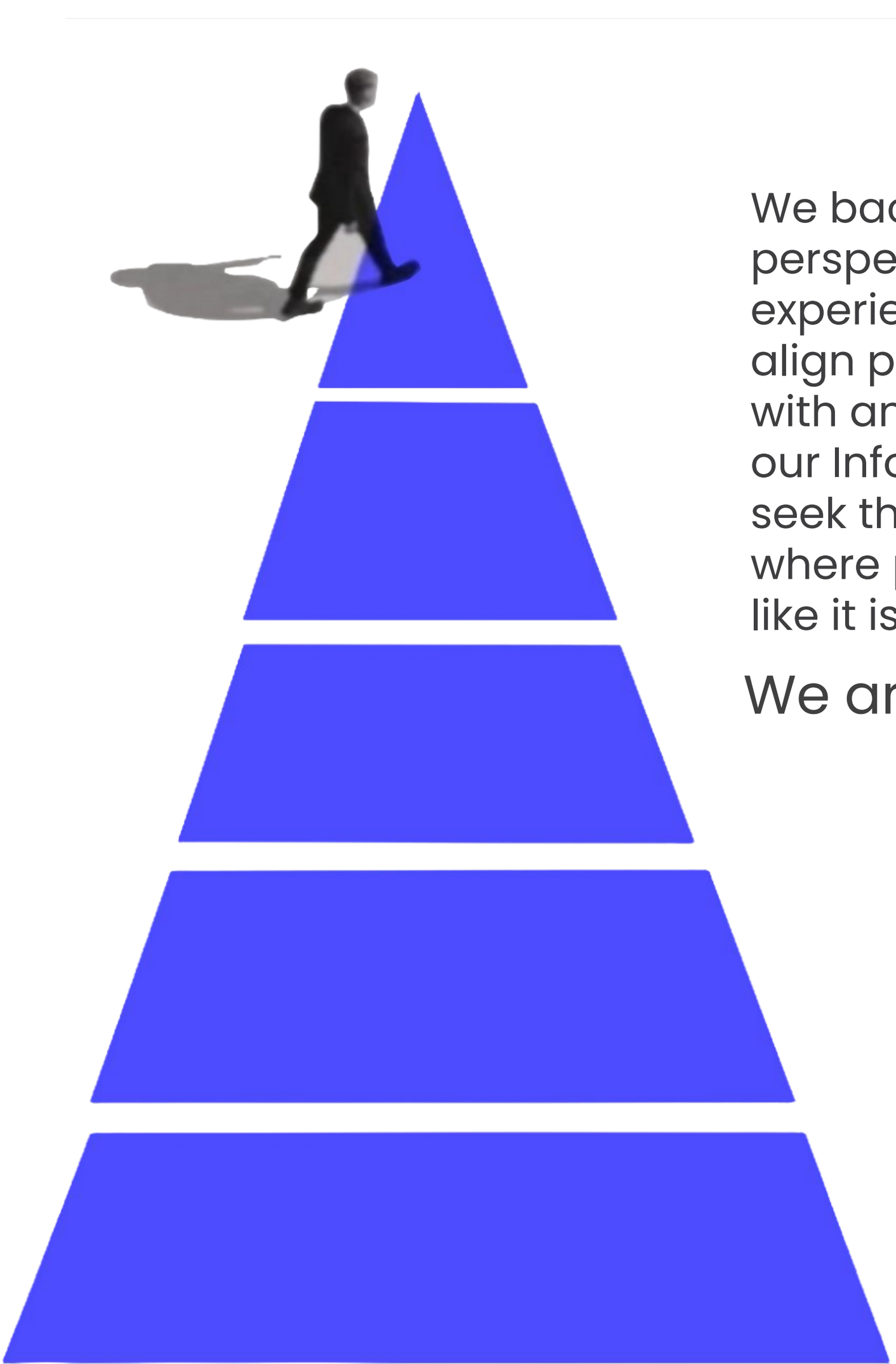
Office No GRA135, WeWork Platina Tower, Bristol Chowk, MG Road, Near Sikandarpur Metro Station, Sector 28, Gurugram 122001

Bangalore

Indiqube Park, HAL Old Airport Road Domlur 1 Stage, 1st Stage, Domlur Bengaluru, Karnataka 560071

Dubai

Servcorp, Level 23, Boulevard Plaza-Tower 2, Sheikh Mohammed bin Rashid Blvd, Downtown Dubai, United Arab Emirates



We back instincts with data, create perspective with context, and let experience guide the unexplored. We align purpose, ambition and values with an eye on the future. We call this our Informed Intuition. And we use it to seek that rare and powerful place where people and organizations grow, like it is the most natural thing to do.

We are **Native**

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